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PRESS RELEASE

Strata Partners advises Inflexion on the carve-out of RSA's Engineering Inspection & Consultancy division

Strata Partners is pleased to announce that it acted as exclusive corporate finance adviser to leading mid-market private equity firm Inflexion, on the carve-out of the Engineering Inspection & Consultancy division of RSA Insurance Group PLC. The new company will trade as British Engineering Services in the UK and Irish Engineering Services in the Republic of Ireland.

From its headquarters in Manchester, British Engineering Services ("BES") delivers premium quality engineering testing, inspection and consultancy services to a large number of blue chip customers. The company has over 450 highly trained Engineer Surveyors and Consultant Engineers, strong customer support systems and a wealth of technical expertise. Inflexion intends to work alongside BES' management team to grow the business both organically and via selected acquisitions.

The transaction was Strata's 18th successful advisory transaction in the testing, inspection and certification space and its third sector deal in 2015.

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