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PRESS RELEASE **18 March 2022**

Strata Partners advises Forensic Access on the acquisition of Analytical Services International Limited

Strata Partners is delighted to announce that it arranged, and acted as exclusive corporate finance adviser to Forensic Access (a portfolio company of Limerston Capital) in relation to, the acquisition of leading bioanalysis and toxicology laboratory services provider Analytical Services International Limited ("ASI"), www.bioanalytics.co.uk.

Founded in 1983 by Professors Athol Johnston and David Holt, ASI has evolved to become the UK's leading provider of specialist forensic toxicology, therapeutic drug monitoring, clinical trial bioanalysis and expert witness services, benefiting from the expertise of its team, its state of the art instrumentation and a longstanding reputation for scientific excellence. ASI is a member of the MHRA's GLP and GCP compliance programmes and is accredited by UKAS to ISO 17025.

The services and customers of ASI are highly complementary to those of Forensic Access and the combination will position the enlarged group as the UK's leading provider of sought-after specialist forensic and related analytical services.

Commenting, Mark Sargeant, Partner at Strata Partners said: "we were delighted to arrange and advise upon the combination between Forensic Access and ASI, which brings together two of the UK's leading providers of specialist forensic and related analytical services. We have known the team at ASI for almost 15 years and believe that the partnership with Forensic Access offers compelling strategic, scientific and commercial logic for both parties. We wish both companies every success for their future together".

The transaction is Strata's most recent success in the laboratory and pharma services sector and its second transaction in that sector of 2022, and adds to a track record of more than 25 successfully completed deals in the space.

About Strata Partners

Founded in 2002, Strata Partners is an independent corporate finance partnership headquartered in London that provides buy side and sell side mergers & acquisitions advice and capital raising services to science-enabled and technology businesses across the globe. Learn more about Strata at www.strata-partners.com

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